

**SHAREHOLDERS' REPRESENTATION LETTER**  
(NON-AFFILIATE – REPORTING COMPANY – SIX MONTH HOLDING PERIOD)

**RE: Request to remove the legend of \_\_\_\_\_ shares of Common Stock  
(the “Shares”) of \_\_\_\_\_ (the “Issuer”)  
pursuant to Rule 144 under the Securities Act of 1933, as amended (“Rule 144”).**

Dear Sirs:

I am familiar with Rule 144 and agree that, in connection with the matters described below; you are relying on the statements made herein. As such, evidenced by my signature below, I attest to the accuracy of the representations:

- (1) I have sold, or am in the process of selling, the above referenced shares.
- (2) I am not an affiliate of the Company and has not been such an affiliate for at least the three-month period immediately preceding the date hereof.
- (3) The transactions that have occurred to come into possession of the shares have not been part of a plan or scheme to evade the registration requirements of the Act.
- (4) I am not acting on behalf of the Company, its subsidiary, or its affiliates to distribute shares to the public.
- (5) The Shareholder does not have any affiliation or arrangement with any affiliate to the extent that it could be viewed as a control relationship.
- (6) Over six months has elapsed between the date of investment in the Company and the date of this letter, as determined according to Rule 144(d)(1)(iii).
- (7) In my review of available information provided to me, or available publicly, the Issuer is not, nor has been during the past twelve months, a “blank check” or “shell” company under the Rule as those are defined; or has met the conditions of Rule 144 (i)(2).
- (8) The Shareholder is not aware of any failure to meet any condition or requirement of the Act which would render a proposed sale of the securities described above a "distribution" or which would render me an "underwriter" as those terms are defined in the Act.

Very truly yours,

\_\_\_\_\_  
Shareholder Signature

\_\_\_\_\_  
Joint Signature (if applicable)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Joint Printed Name (if applicable)

\_\_\_\_\_  
Date